



**Serversys**

**PRODUCTS:**  
sCRM Lite Edition  
iPhone & iPad App

# Sage CRM on the iPhone & iPad

Developed by **Serversys**



Use sCRM Lite to provide your Sage CRM users connected and disconnected access to their data from iPhones and iPads - available now for free on the 'App Store'.

## Developed by Serversys

Developed by Serversys, a 'Sage Business Partner of the Year', sCRM elegantly extends the power of Sage CRM beyond confines of the office with or without internet access. Giving your users 'anytime, anywhere' access to their Sage CRM data direct from their iPhone or iPad. With sCRM, users are able to retrieve customer records, appointments, opportunities, cases and more with ease.

## New Ways of Working

sCRM is a purpose-built application that ensures users can exploit their device capabilities to the full, like using 'click-to-dial' (iPhone only), 'click-to email', 'click to text' and 'click-to-map' from any customer record. It has advanced features that allow your users

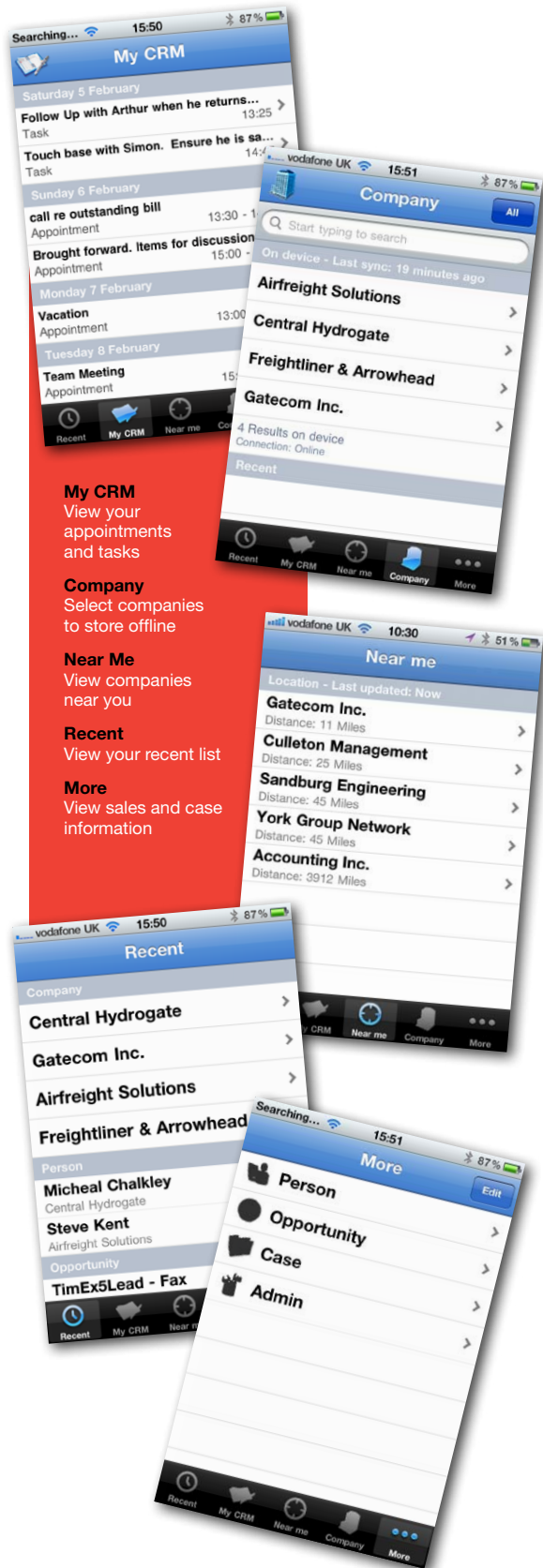
to customise which fields are displayed, view nearby clients and provides access to My CRM on the move. sCRM extends Sage CRM to the user in what we believe is the most flexible way to date and lets them work the way that suits them best.

## sCRM Lite is FREE

**Download it from the Apple 'App Store'.**

Simply download the free App and open the door to information on your existing Sage CRM system. There is no need for additional coding or in-house development. Capable of operating in disconnected mode, with data stored locally on the device itself, sCRM Lite gives your users 'read only' access anytime and anywhere.

Download from the App Store



**My CRM**  
View your appointments and tasks

**Company**  
Select companies to store offline

**Near Me**  
View companies near you

**Recent**  
View your recent list

**More**  
View sales and case information

### sCRM features:

- View any Company, Person, Opportunity and Case within your territory
- Search locally on device
- Search on server
- Access your data when you have no connection
- Background update of your data when a connection is detected
- Supports custom fields
- Customise which fields are displayed on screen
- Call phone numbers
- Send SMS text messages
- Send emails
- View web pages
- View addresses on map
- Recently viewed list
- Find companies near me
- My CRM with appointments and tasks
- Online help

### In addition the sCRM Enterprise Edition features:

#### For the enterprise:

- Enterprise level control over security and device activations
- Remotely wipe devices of sCRM data
- Central deployment and administration
- Provision of form layouts

#### For the user:

- Add and edit tasks and appointments
- Push alerts to sCRM even if their App is not open
- Link 'alerts' to communications
- Acknowledge and complete alerts
- Create and publish screen designs to the sCRM server for deployment to other users

### Technical Data

Operates with SageCRM version 7.0+ with SData webservice enabled  
Supports iPhone 3+4, IOS 4.0+

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the App Store**